



Alco Holdings Limited (328.HK)

FY2021 Annual Results Announcement

AVITA

NEXSTGO

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Growth – Revenue

HK\$'million
1,300

Total Revenue

1,279

1,200

1,100

1,000

900

800

700

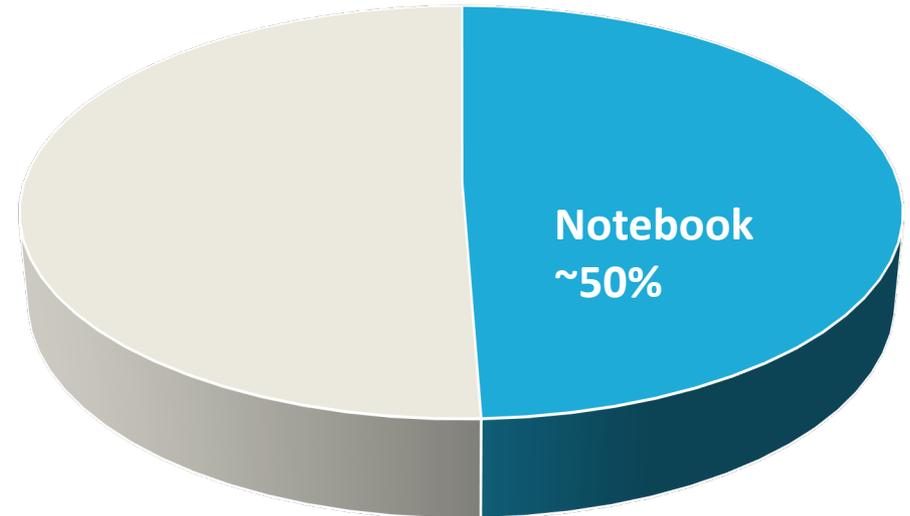
961

FY2020

FY2021

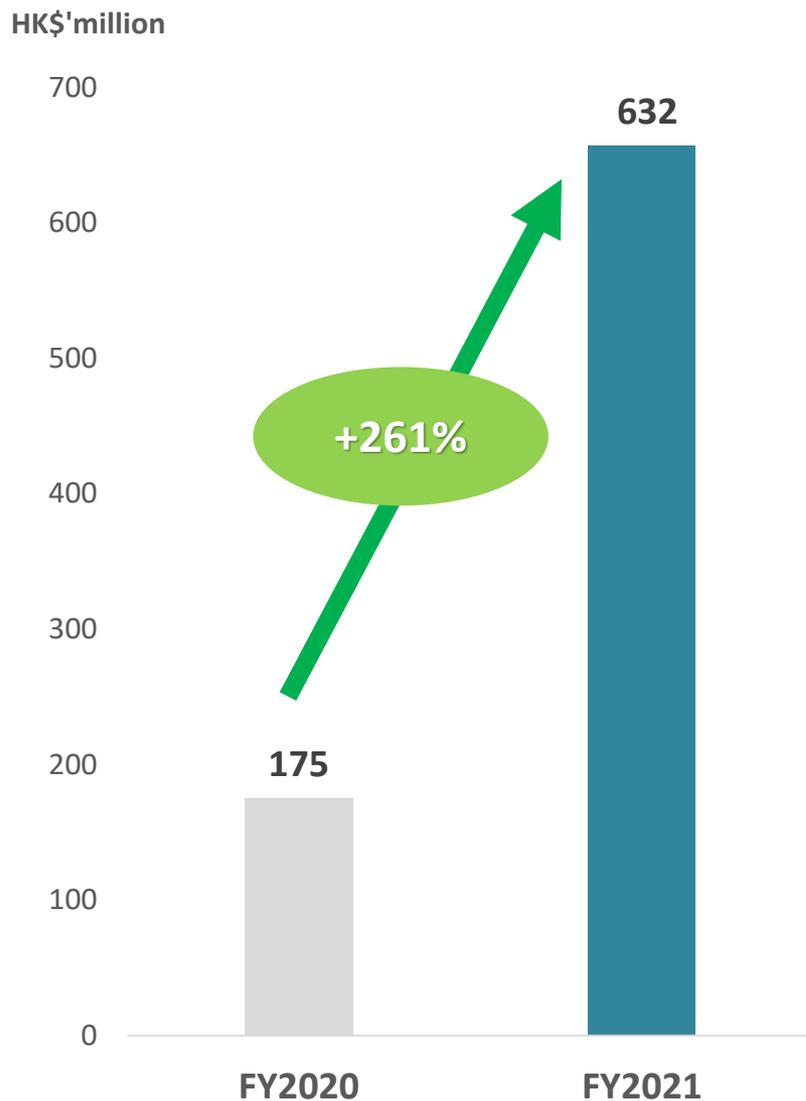
+33%

Revenue mix in FY2021



Notebook
~50%

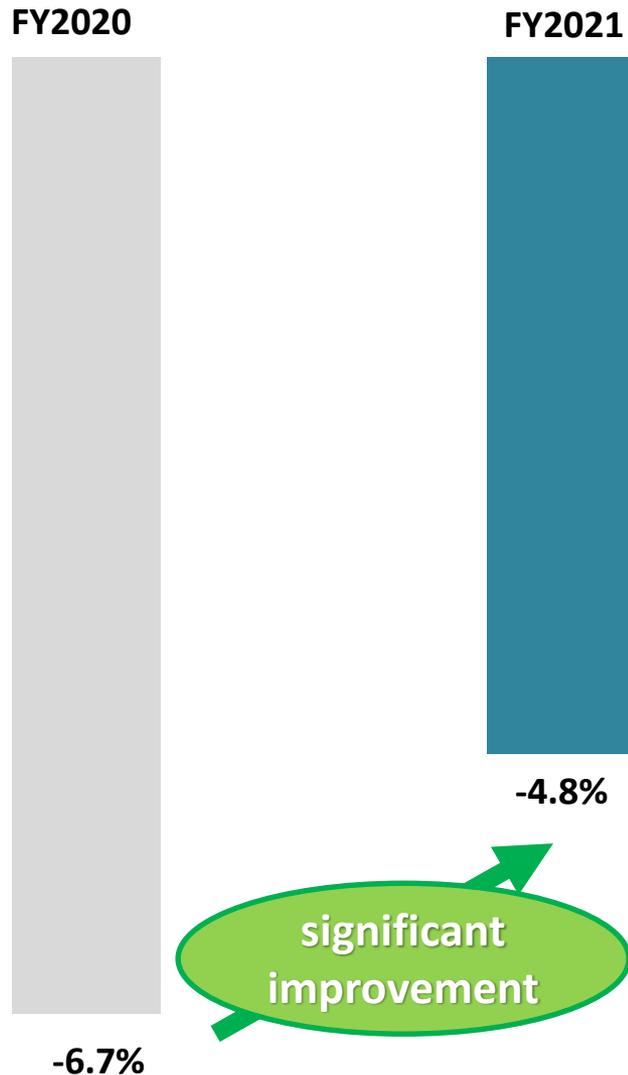
Growth – Revenue (Notebook)



AVITA notebooks sold in FY2021 :
almost **a quarter million** units

High popularity and consumers
acceptance of AVITA notebooks

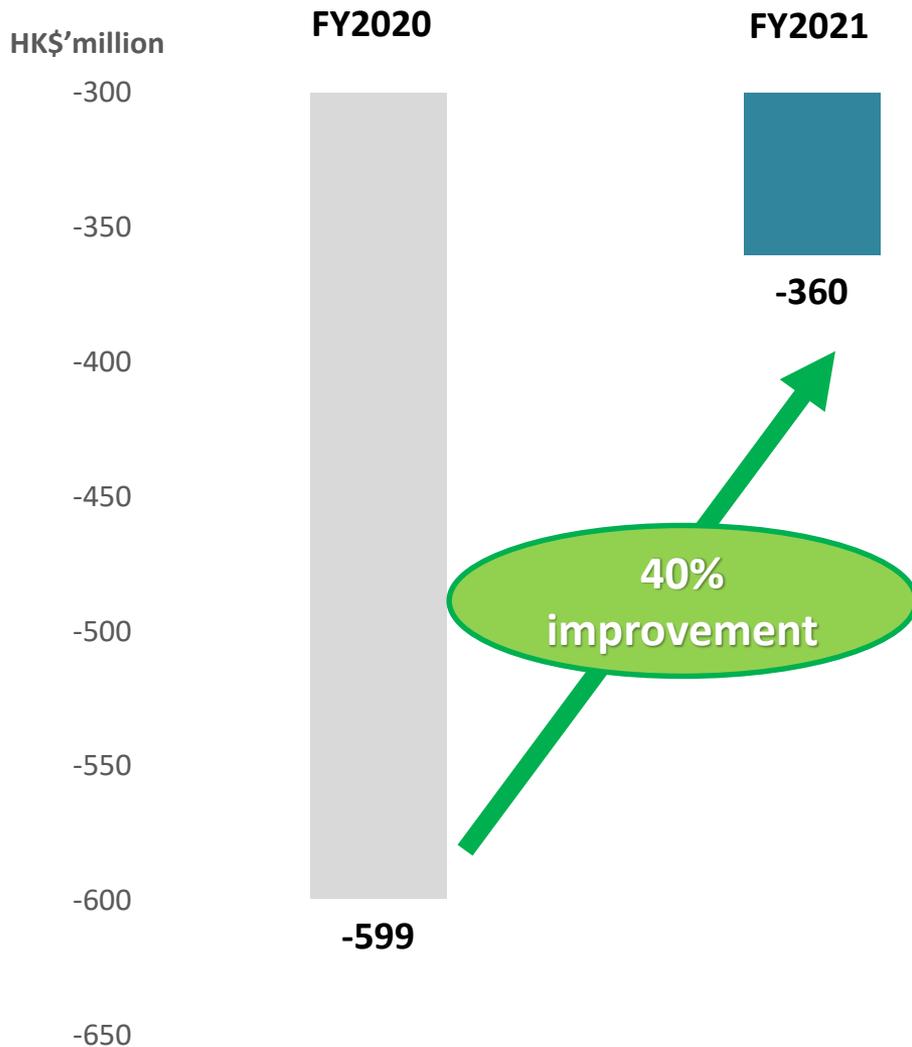
Improvement – Gross Loss



Supply shortages of critical electronic parts and components impacted profitability

Bulk-purchasing (attributable to geometric volume growth) will continue to enhance profitability in long term

Improvement – Net Loss



Operating leverage (attributable to geometric volume growth) will continue to enhance profitability in long term

Streamlining of operations

Continuous upgrade in robotization & automation

