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ALCO HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

Website: <http://www.alco.com.hk>

(Stock Code: 328)

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

Reference is made to the circular (the “**Circular**”) dated 17 March 2023 of Alco Holdings Limited (the “**Company**”) and the announcement (the “**Announcement**”) of the Company dated 14 April 2023 in relation to, among other things, the Rights Issue, the Placing Agreement and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used in this announcement shall have the meanings as those defined in the Circular and the Announcement.

As set out in the Announcement, the Prospectus Documents containing, among other things, details of the Rights Issue are expected to be despatched to the Shareholders on or before Monday, 22 May 2023. As additional time is required for the Company to finalise the information to be contained in the Prospectus Documents, the despatch of the Prospectus Documents is expected to be postponed to a later date.

A further announcement on the expected despatch date of the Prospectus Documents and the revised expected timetable of the Rights Issue and the Placing will be made by the Company as soon as practicable.

By Order of the Board
Alco Holdings Limited
LEI KAM CHAO
Executive Director

Hong Kong, 19 May 2023

As at the date of this announcement, the executive directors of the Company are Mr. LEI Kam Chao and Mr. HO Chak Yu. Independent non-executive directors of the Company are Mr. CHU Hoi Kan, Mr. LAM Chi Wing and Mr. TANG Sher Kin.